

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1(b)	
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In re: BLOCKFI INC., <i>et al.</i> , Wind-Down Debtors. ¹	Chapter 11 Case No. 22-19361 (MBK) (Jointly Administered under a Confirmed Plan ²)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 09, 2024 AT 11:00 A.M. (ET)**

¹ The Wind-Down Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691

² On October 3, 2023, the Court entered an order [Docket No. 1660] (the "Confirmation Order") confirming the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* [Docket No. 1609] (as amended and supplemented, the "Plan"). Unless otherwise indicated, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

I. UNCONTESTED MATTERS GOING FORWARD IN MAIN CASE

1. N/A

Responses Received: N/A

Related Documents: N/A

Status: This matter is going forward.

II. CONTESTED MATTERS GOING FORWARD IN MAIN CASE

2. Wind-Down Debtors' Seventeenth Omnibus Objection to Claims [Docket No. 2169].

Responses Received:

- Creditor Responses [Docket No. 2226].

Related Documents:

- Wind-Down Debtors' Omnibus Reply in Support of Seventeenth Omnibus Objection to Claims [Docket No. 2227].

Status: This matter is going forward on the papers.

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Dated: April 8, 2024

/s/ Donald W. Clarke

GENOVA BURNS LLC

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